

DAILY RESEARCH, 4 NOVEMBER 2020

PT PROFINDO SEKURITAS INDONESIA

**GD PERMATA KUNINGAN LT 19
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

TELP +62 21 8378 0888

EMAIL : CUSTOMERSERVICE@PROFINDO.COM

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MARKET MOVERS



Bursa saham AS ditutup menguat dimana para investor masih menantikan hasil Pilpres AS dan optimisme paket stimulus lanjutan untuk pemulihan ekonomi. **DOW +2.06%, S&P +1.78%, NASDAQ +1.85%**

Bursa saham Eropa bergerak menguat diatas 2% didorong data sementara yang menunjukkan kandidat Presiden Joe Biden unggul sementara membuat optimism paket stimulus yang lebih besar untuk pemulihan ekonomi. **Indeks DAX +2.55%, FTSE +2.33%, CAC +2.44%**

Bursa Saham Asia dibuka kompak menguat dimana perhatian para investor tertuju pada pilpres AS. **Hang Seng +1.96%, KOSPI +0.94%, Nikkei +2.00%**

Harga minyak mentah dunia menguat diatas 2% setelah cadangan minyak mentah AS turun 8 juta barel. Harga emas menguat diatas \$1900 per troy ons dikarenakan investor memilih mengamankan asset mereka ditengah tensi tinggi Pilpres AS. **WTI +2.15%, Brent Oil +0.12%, Gold +0.35%.**

IHSG pada perdagangan hari ini diperkirakan akan **BULLISH** dengan Range pergerakan **5110-5182** dengan saham-saham yang dapat diperhatikan : **IMAS AALI HRUM BBKA WIKA ACES**

MARET DATA

AMERIKA

DOW 30	27,480.03	+554.98	+2.06%
S&P 500	3,369.16	+58.92	+1.78%
NASDAQ	11,160.57	+202.96	+1.85%

EUROPE

DAX	12,088.98	+300.70	+2.55%
FTSE 100	5,786.77	+131.80	+2.33%
CAC 40	4,805.61	+114.47	+2.44%

ASIA

SHANGHAI	3,271.07	+45.95	+1.42%
HANGSENG	24,939.73	+479.72	+1.96%
SET	1,221.33	+19.17	+1.59%
KOSPI	2,365.35	+22.04	+0.94%
JCI	5,159.45	+44.32	+0.87%
NIKKEI	23,755.50	+460.02	+2.00%
ASX	6,049.00	-17.40	-0.29%

COMMODITIES

GOLD	1,917.25	+6.85	+0.35%
WTI OIL	38.47	+0.81	+2.15%
BRENT OIL	40.17	+0.05	+0.12%
COAL	60.55	+0.65	+1.09%
PALM OIL	3353	+88	+2.7%
TINS	18,075.00	+250.00	+1.40%
NICKEL	15,337.50	+127.50	+0.84%

Source :
investing.com, barchart.com, markets.businessinsider.com

EVENT & ECONOMIC CALENDER

ECONOMIC CALENDER :

INDONESIA

041120 GDP Q3 (QoQ)

GLOBAL

021120 SPAIN PMI MANUFACTURING (OKT)
ITALIAN PMI MANUFACTURING (OKT)
FRENCH PMI MANUFACTURING (OKT)
GERMAN PMI MANUFACTURING (OKT)
GBP PMI MANUFACTURING (OKT)
US PMI MANUFACTURING (OKT)
KOREA CPI (YoY) (OKT)

031120 US PRESIDENTIAL ELECTION
US FACTORY ORDERS (MoM) (OKT)
US API WEEKLY CRUDE STOCK
BOJ MONETARY POLICY STATEMENT

041120 EURO ECONOMIC FORECAST
EURO MARKET COMPOSITE PMI
US TRADE BALANCE (SEP)
US CRUDE OIL INVENTORIES

051120 EURO RETAIL SALES (MoM) (SEP)
BoE INTEREST RATE DECISION
US INITIAL JOBLESS CLAIMS
THE FED INTEREST RATE DECISION

061120 US NONFARM PAYROLLS

CORPORATE ACTION :

DEVIDEN (CUM)

021120 SIDO RP 12.5, PAYMENT DATE 181120
031120 PALM RP 33, PAYMENT DATE 201120
IMPC RP 10, PAYMENT DATE 131120
041120 XCID RP 0.7767, PAYMENT DATE 201120
061120 DVLA RP 37, PAYMENT DATE 241120

RUPS

021120 SCPI BRAM BBSI ASJT
051120 BRIS
061120 PKPK

IPO

RIGHT ISSUE

PNBS RP 100, RATIO (NEW:OLD) 62 : 100, CUM 061120, TRADING PERIOD 121120-181120

Source :

investing.com, [rti business](http://rti.business)

JAKARTA COMPOSITE INDEX



PREVIOUS 3 NOVEMBER 2020

CLOSING	5159.452 +0.867%
TRANSACTION	IDR 7.559.566 TRILLION
FOREIGN NETT	IDR 280 BIO (SELL)

PREDICTION 4 NOVEMBER 2020

BULLISH
RANGE 5110-5182

MORNING STAR
STOCHASTIC : UPTREND
MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



**IMAS – PT INDOMOBIL SUKSES INTERNASIONAL
TBK**

CLOSING 3/11/2020 RP 720 (+1.4%)

**TRADING BUY
TRADINGB AREA 710-750
STOPLOSS < 710**

**EVENING DOJI STAR
STOCHASTIC : UPTTREND
MACD : HISTOGRAM POSITIF DAN UPTREND**

TECHNICAL RECOMENDATION



AALI – PT ASTRA AGRO LESTARI TBK

CLOSING 3/11/2020 RP 10750 (+1.4%)

BUY

TARGET PRICE 11400

STOPLOSS < 10600

INVERTED HAMMER

STOCHASTIC : GOLDEN CROSS

**MACD : HISTOGRAM NEGATF MENGECEIL DAN
NETRAL LOWER AREA**

TECHNICAL RECOMENDATION



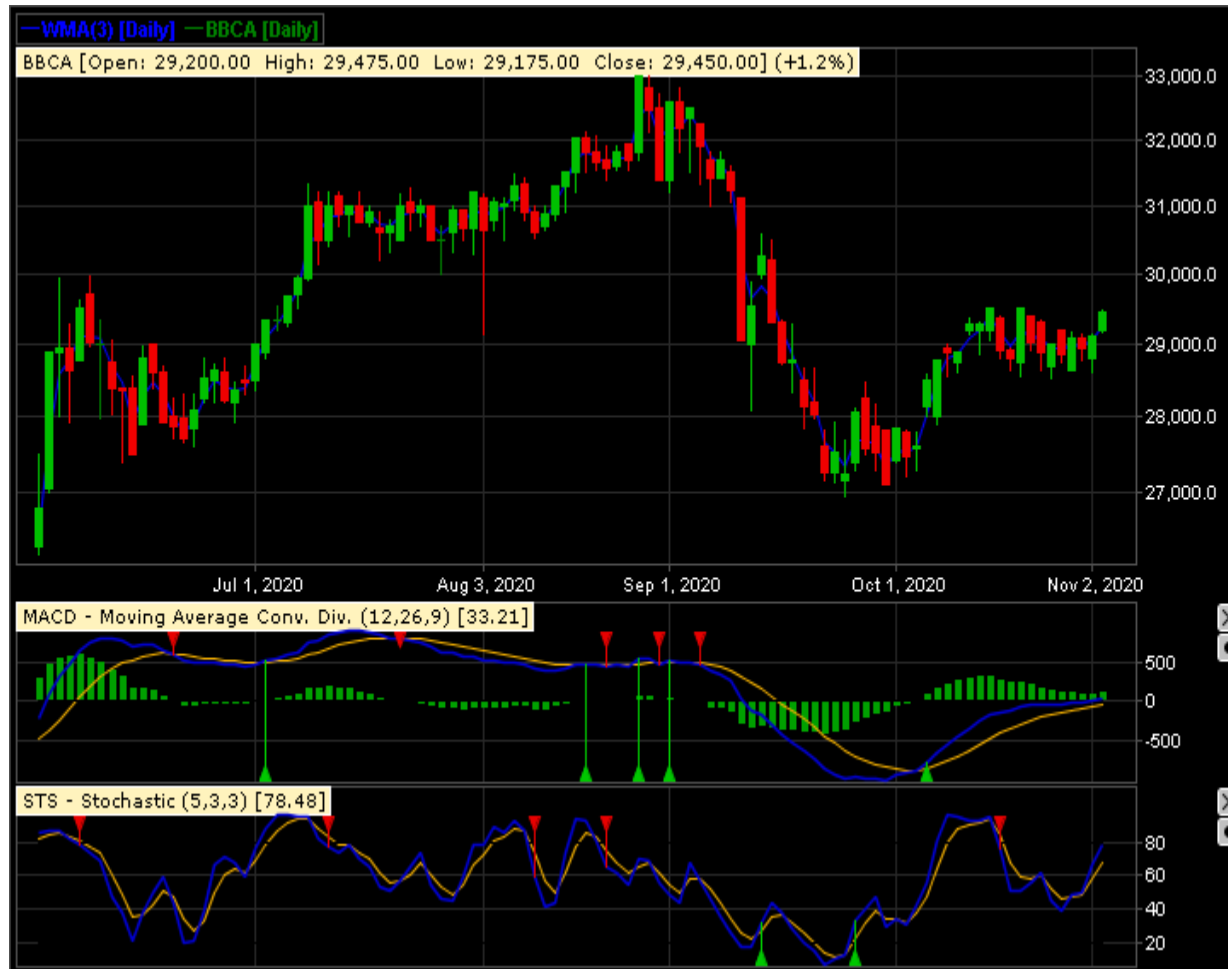
HRUM – PT HARUM ENERGY TBK

CLOSING 3/11/2020 RP 2250 (+4.7%)

**SELL ON STRENGTH
TAKE PROFIT 2400**

BREAK OUT CUP & HANDLE
STOCHASTIC : UPTREND
MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



BBCA – PT BANK CENTRAL ASIA TBK

CLOSING 3/11/2020 Rp 29450 (+1.2%)

BUY

TARGET PRICE 30575

STOPLOSS < 29175

BREAK OUT TRIANGLE

STOCHASTIC : UPTREND

MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



WIKI – PT WIJAYA KARYA (PERSERO) TBK

CLOSING 3/11/2020 RP 1205 (+3.9%)

BUY

TARGET PRICE 1325

STOPLOSS 1170

MORNING STAR

STOCHASTIC : GOLDEN CROSS

**MACD : HISTOGRAM NEGATIF MENGECIL DAN
BERSIAP GOLDEN CROSS**

TECHNICAL RECOMENDATION



ACES – PT ACE HARDWARE INDONESIA TBK

CLOSING 3/11/2020 RP 1565 (+2.6%)

**SELL ON STRENGTH
TAKE PROFIT 1610**

**MORNING STAR
STOCHASTIC : GOLDEN CROSS
MACD : HISTOGRAM NEGATIF MENGECIL DAN
BERSIAP GOLDEN CROSS**

RESEARCH TEAM



YULIANA

**RESEARCH ANALYST &
CORPORATE FINANCE**



DIMAS WP PRATAMA, CSA

TECHNICAL ANALYST

EQUITY CAPITAL MARKET TEAM



JESSIE JAMES

HEAD OF EQUITY SALES



PRASETYO NUGROHO

HEAD OF DEALING ROOM



GABRIELLA PRATIWY

HEAD OF ONLINE TRADING